



**Zonta Club of Perth Inc**  
Member of Zonta International  
*Advancing the Status of Women Worldwide*

## **42<sup>nd</sup> Annual Report**

*2013 / 2014*

*Last updated 28 May 2014*

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**Advancing the status of women  
worldwide through service and advocacy**

## 42 nd Annual Report

**May 2014**

Zonta Club of Perth Inc.  
PO Box 237  
Nedlands WA 6909  
www.zontaperth.org.au  
zontaperth@gmail.com

Club Number: 23 03 0685  
AGM: 8 May 2014  
ABN: 55 339 469759  
BSB 036038  
Account 154851

### **2013—2014 Club Officers**

|                                |                                   |
|--------------------------------|-----------------------------------|
| President                      | 'Tricia Summerfield               |
| Vice President 1               | Wendy Atherden                    |
| Vice President 2               | Sandra Burns                      |
| Secretary                      | Janine Wyatt/Karen Groves         |
| Treasurer                      | Karina Moore/Val Gandossini       |
| 2 <sup>nd</sup> Year Directors | Jill Anderson<br>Roslyn Budd      |
| 1 <sup>st</sup> Year Directors | Janet Fitchat<br>Donella Caspersz |
| Archivist and correspondence*  | Margaret Medcalf OAM <sup>#</sup> |
| Parliamentarian*               | Karen Groves                      |

*\*Non Board positions*

### **Team Coordinators/Mentors**

|                               |                                 |
|-------------------------------|---------------------------------|
| Membership and Program        | Roslyn Budd/'Tricia Summerfield |
| Awards and Holidays           | Jill Anderson                   |
| Service and Advocacy          | Wendy Atherden/Karen Groves     |
| Public Relations and Archives | Gillian Palmer/Carole Theobald  |
| Nominating Committee Chair    | Judy Tennant                    |

### **District Office Bearers**

|                           |  |
|---------------------------|--|
| D23, Area 3 Director      | Carole Theobald  |
| D23 History Committee     | Lennie McCall AM <sup>#</sup> , Chairman<br>Margaret Medcalf OAM <sup>#</sup> , Member |
| D23 Archivist             | 'Tricia Summerfield, Chairman  |
| D23 Service Committee     | Karen Groves, Chairman   |
| D23 PR and Communications | Sandra Burns, Chairman   |
| D23 Webmaster             | Carole Theobald  |

Area 3 Jane M Klausman Coordinator Donella Caspersz

<sup>#</sup> Charter members



## 1. President's Report

*Tricia Summerfield*



The Zonta Club of Perth has had another successful year thanks to the dedication and contribution of all club members.

The Board and Team Leaders (three of the four are board members) have given unstinting

service to the club and it has been a pleasure to work with them. Thank you:

Wendy Atherden 1<sup>st</sup> Vice President and Team Leader – Service and Advocacy

Sandra Burns 2<sup>nd</sup> Vice President – Golden Z Club liaison, PR and Archives Team representative

Val Gandossini – Treasurer

Secretary (minutes) Janine Wyatt

Jill Anderson 2nd Year Director and Team Leader – Awards and Holidays

Roslyn Budd 2nd Year Director and Team Leader – Membership and Program

Donella Caspersz 1st Year Director

Janet Fitchat 1st Year Director

Karen Groves Parliamentarian

Margaret Medcalf Archivist and correspondence secretary

We were sorry to lose Treasurer Karina Moore mid year but she graciously mentored Val Gandossini into the role and along with former member, our auditor Katina Law, has provided ongoing assistance.

### *Highlights of the year*

The publication of the club history – *The First Forty Years* – authored by Carole Theobald with the assistance of the 'Magnificent Seven' provides a wonderful and profusely illustrated record of the club's remarkable record of achievement and service.

District Conference was held in Perth and congratulations go to excellent organising committee led by Alison Martin from Perth Northern Suburbs Club ably assisted by

Zontians from all WA clubs including several of our club members. President Tricia Summerfield represented the club as delegate with VP Sandra Burns as alternate. Judy Tennant was elected to become Lieutenant Governor of the District in the next biennium and Jane Moulden from Dunsborough Club will be our next Area Director. Sandra was elected chair of the nominating committee. Congratulations to all of them.

Club member and outgoing Area 3 Director Carole Theobald has served with distinction and enormous dedication and the club expresses its gratitude for her services. Carole also continued to play a major role in the celebration of International Women's Day as this important day on the calendar continues to gain momentum. Charter members Margaret Medcalf and the late Barbara Hale were inducted into the WA Hall of Fame and Roll of Honour respectively.

Several successful fundraising events were coordinated by each of the teams and are detailed in their reports. The club members' cooperation and collaboration to conceive and run these events has been a wonderful example of Zonta fellowship. Wendy MacGibbon's generous donation of her late husband Dudley's inspiring photographs for sale at exhibition was a great boost to our fundraising effort.

A suite of membership tools developed by Roslyn Budd and her team have been praised by Lt. Governor Erica Majba and shared with all District 23 clubs to assist in member recruitment and retention.

Club members continue to make a tremendous contribution to the Zonta Refuge: Mary Gurgone chairs the board, Ronette Druskovich is a director and Deb Mason has recently committed to the *Starting Over Support* program to help women leaving the refuge set up in new accommodation.

After a lot of initial work by Lennie McCall then follow up by Sandra Burns, the St Catherine's College Golden Z Club hosted a gala Charter Dinner on 12 August. The club



will continue to collaborate with the Golden Z Club on service and fundraising projects.

With the consent of the District Board, residual funds from the Puppet and Ngarinyin Projects (\$10,340) were expended on assisting 10 girls from the Kimberleys to attend Australian Girls Choir in Melbourne.

Club members continue to serve in various roles on the District 23 team, I acknowledge the service of Carole Theobald Area 3 Director and Webmaster, Karen Groves Chair of Service, Lennie McCall Chair of History, Tricia Summerfield Archivist and Margaret Medcalf member of the Archives Committee.

With this strong and ongoing commitment to the goals of Zonta we can look forward to another year of service and fellowship.

## 2. Awards and Holidays

Jill Anderson



This year we have continued to communicate mainly by emails, telephone and some short meetings held prior to or during Club Dinners.

In July 2013 we welcomed Ronette

Druskovich to our team. Ronette transferred from the Zonta Club of Wellington New Zealand via a short time at the Zonta Club of Brisbane and has had experience at Zonta Board level and various committees. She has shown herself to be a very capable and enthusiastic team member when work needs to be done.

Janette Fitchat has taken Leave of Absence from the club this year due to pressure of her work as a Chemical Engineer. Janet managed the 2013 Young Woman in Public Affairs Award and been a Board Member in 2013. We will miss her and wish her all the best in her career and hope she is able to resume her involvement.

## AWARDS

### The Young Woman in Public Affairs Award 2014

This year we contacted Year 12 coordinators at 39 schools in our area, and followed up with further emails and phone calls. We were very pleased to get 11 applicants – any one of them a worthy winner. We received some publicity from local newspapers, thanks to the PR Team. The selection committee included Lisa Rowley, a non-Zontian.

The winner was Jessica Sidi from Santa Maria College. All candidates have been notified of the outcome. The presentation of \$500 prize money and a certificate will be held at the June Dinner meeting.

### University Education Award

Kate Ellson managed this award which provides \$2,000 to a woman aged over 25 years who is enrolled at a WA university and has successfully completed the first year of a degree course which is her first degree.

After compiling a short list of applicants, Sharon Rose was chosen as the winner. Sharon came to the July dinner meeting with her mother and sister as guests and addressed the meeting prior to receiving her certificate and cheque. This year the closing date is 2 May. All WA universities have access to information via their websites.

### Jane M Klausman Women in Business Scholarship

Donella Caspersz is the Coordinator for District 23 Area 3 and is managing the Area 3 Award for 2014. Applications will close on 1 June 2014. The Golden Z Club has been notified to assist with networking for applicants. Members of this team were involved in the selection process in 2013. The 2013 District 23 winner was Natalie Meyer.

## ZONTA HOLIDAYS

Wendy MacGibbon has continued to manage this project. The Club provides holidays for families who cannot afford a holiday without assistance. Special circumstances are taken



into account such as family illness, bereavement and disability. Referrals are usually made by social workers, and holidays are for up to a week. Most of the recipients go to stay in Albany where the Albany East Rotary Club has of two well-equipped houses with disabled access at Emu Point. Rent is never more than \$320 a week and a subsidy for fuel or costs for travel by bus, and spending money of \$25 per person is provided by the Club.

This year we have provided holidays for three families including six adults and seven children at a total cost of \$1735.

Wendy has managed Zonta Holidays very ably for many years and has indicated she is ready to hand over to another Zontian and Ronette Druskovich has agreed to take over in June 2014.

## FUNDRAISING

### **Photographic Exhibition**

In September 2013, the Awards and Holidays Team coordinated a Photographic Exhibition of Wendy MacGibbon's generous donation of many of her late husband Dudley's beautiful framed photographs. The exhibition was held at St Catherine's College over the same weekend as the High Tea. Dudley had been a supportive 'Hon Zontian', and Zontians and friends of Wendy worked energetically from the Friday evening – setting up screens and hanging the works, managing finances and purchases, manning the exhibition all weekend, lifting and carrying and then dismantling. Special thanks go to Wendy Atherden for her assistance over the weekend. Sales from the exhibition raised \$2,630. Team members also helped on rosters for the High Tea.

### **February Casual Dinner**

The February 2014 Club meeting was held as a team fundraiser at the home of Jill Anderson. Members paid \$40 per head for dinner which included wine. The food was prepared by Jill, Wendy, Roslyn and Donella, and fellow Zontians helped during the evening. The dinner included a glazed ham and delicious salads followed by an exotic

fruit salad and meringues. Guests included partners, friends, former Zontians and members from other clubs. A balmy February evening allowed us to sit outdoors, relax and socialise. \$725 was raised.

### **Awards and Holidays Team 2013 – 2014**

*Jill Anderson (Coordinator)*

*Janet Fitchat (LOA)*

*Donella Caspersz*

*Kate Ellson*

*Chrissie Hodges*

*Wendy MacGibbon*

*Ronette Druskovich*

## 3. Membership and Program

*Roslyn Budd*



### MEMBERSHIP

Until recently the membership of the Club has remained fairly stable with 34 members. Five new members transferred or were inducted over the year. Currently, six members are on leave of absence.

We have said farewell to:

- Karina Moore who served so ably as our Treasurer for a number of years. We are hoping Karina will rejoin us when her work situation settles down.
- Janine Wyatt, our Secretary, who has returned to Queensland
- Fiona Mouritz who has returned to Victoria
- Denise Hamilton has resigned following a period of leave of absence but continues to serve on the board of Zonta House.

The team in conjunction with Club members has adopted a focus of attracting, retaining and valuing members. In doing this, we have received 25 enquiries from prospective members; a number of these ladies have attended meetings or club events during the year.

An information package has been developed and sent to those making enquiries regarding



the Club. A tracking system is being maintained and the team coordinator responds to all enquiries and maintains appropriate contact.

We are also focusing on maintaining contact with past members and inviting them to special club events. We are hoping that some past members will either rejoin the club or attend / support club functions. It has been wonderful to see some past members attending recent events.

### **Special Acknowledgement**

At a moving ceremony, attended by over 200 people, in Government House Ballroom on 7 March, our charter member Margaret Medcalf was inducted into the WA IWD Women's Hall of Fame with former member, the late Barbara Hale being included in the Roll of Honour.

Margaret's work in preserving the State's history through her role as State Archivist, her volunteer work with the WA Historical Society, as well as her over 40 years of Zonta service were acknowledged at this event. Margaret is a fellow of St Catherine's College, UWA.

## **PROGRAM**

### **July 2013**

- Chrissie Hodges our club member presented on her visit to the Zonta Club of Niagara Falls.
- Sharon Rose was presented with the ZCP 2013 Education Award and spoke about her ambitions and interests.

### **August 2013**

- A Strategic Planning exercise for the club which was facilitated by Roslyn Budd and Karina Moore.
- Special guests at the meeting were members of the Golden Z Club at St Catherine's (the club was chartered that month).

### **October 2013**

- Multi-cultural guests were invited to this meeting and Andrea Creado, CEO ISHAR / Multi-cultural Centre for Women's Health in Mirrabooka was our Guest Speaker.

Andrea presented on the functions of the Centre which essentially provides services in the following areas:

- Provides information and support services to all cultures
- Counselling and support and medical services
- Migrant & Non English speakers

### **November 2013**

- Victoria (Tori) Cooke – Family and Domestic Consultant with AnglicareWA was the guest speaker. November 25<sup>th</sup> is white ribbon day to recognize domestic violence.
- Victoria walked us through a journey of her expert knowledge of women experiencing violence and abuse.
- She spoke about what she understood about choice and intentionality of perpetrator behaviors as well as how understanding traumatic bonding and hostage experience brings us to a different and deeper understanding of this complex social phenomena and experience.
- Val Gandossini, our Treasurer and member, presented a very interesting overview and photos of her visit to the Nakuru Project in Kenya to which the ZCP had previously funded \$1,000 for the purchase of sewing machines.

### **December 2013**

- A Christmas celebration dinner was held at St Catherine's College and current and past members and partners joined together in this special event. Special thanks to the chef/staff at St Catherine's for a wonderful dinner.

### **February 2014**

- A short business meeting and an evening of wonderful member fellowship was held at the lovely home of Jill Anderson, our member. Some past members and guests were also present.

### **March 2014**

- Member Deb Mason, presented the Starting Over Support (SOS) project, a new initiative she has created under the Positive Pathway Program. Through SOS



Deb has established a 'warehouse' of donated furniture and equipment so that women can move into a furnished home when leaving a refuge. Positive Pathways is a pro-active and preventative program in which partner agencies provide a one stop shop for women who have experienced domestic violence, mental health issues, homelessness and other life crises.

### FUNDRAISING ACTIVITIES

- During the year, the M & P team provided support to Val Gandossini and assisted with the Morrison Fashion Parade fundraiser which raised over \$2,000.
- The Team also provided support for the fundraiser held at Jill Anderson's home in February 2014.
- The team coordinated the Afternoon High Tea fundraiser which was held at St Catherine's College in October 2013 featuring guest speaker author Deborah Burrows and a Saxophone Quartet from Perth Modern School, Special thanks to the students, teacher and club member Lois Joll (Principal) for making this possible. This event was combined with a photographic exhibition of the late Dudley MacGibbon's photographs which were very generously donated by Dudley's wife, our member Wendy. The combined fundraising of these two events realized a magnificent total of approx. \$5,400.

The team would like to thank all who contributed to the year's successes. And special thanks to the members of the M & P Team for supporting all the club fundraising initiatives and for their work on the team.

#### Membership & Program Team

Roslyn Budd (Coordinator)  
'Tricia Summerfield (Mentor)  
Deanna Byers  
Denise Hamilton (part year)  
Lois Joll  
Susan Schafers  
Judy Tennant  
Janine Wyatt (returned to Queensland)

## 4. Public Relations and Archives

Gillian Palmer



Firstly, congratulations to Margaret Medcalf on being inducted into the WA International Women's Day, Women's Hall of Fame.

What a busy year it has been for members of this committee at District 23 and at club level. Carole Theobald is Area 3 Director, Lennie McCall is D23 Historian, Margaret Medcalf is on the D23 History Committee and Sandra Burns is D23 PR Committee Coordinator. Carole, Sandra and Lennie were also heavily involved with organising the successful District 23 Conference that was held in Scarborough in September 2013.

At club level Deb Mason has set up Starting Over Support (SOS), a project to help women 'refurnish' their lives when leaving a refuge and Gill Palmer has continued to be photographer and editor of "Inzert". Agnes initiated a very successful Fashion Show event and Jeri Sein was very involved with the High Tea and is currently serving in the Philippines with the Australian Youth Ambassadors for Development Program.

Key activities this year have been the chartering of the Golden Z Club of St Catherine's College UWA and the publishing of the *History of the Zonta Club of Perth – the first forty years 1972-2012*.

#### Golden Z Club

Sandra Burns, Lennie McCall and Carole Theobald were instrumental in the formation of the club and Sandra has continued as the club's liaison. The club was officially registered on 1<sup>st</sup> June and held a special Charter Dinner on 17<sup>th</sup> August at St Catherine's. Over 100 people enjoyed pre-dinner drinks and a delicious dinner. The Charter Certificate was presented by Elizabeth Woodgate who is a Zonta



International Director and member of the Zonta Club of Peel. Certificates were created for each charter member and the new club was presented with a gavel and guest book by our club. The Golden Z Club, the first in Australia, continues to go from strength to strength and currently has 40 members.

### Club History

Carole Theobald waded through the archives and with the help of Lennie McCall, Margaret Medcalf, Tricia Summerfield and Karen Groves put together the history of our club using an online publishing program. The colourful book captures the essence of the club, in 174 pages and includes over 300 photographs. It is available in hard, soft or e-book versions from [www.blurb.com](http://www.blurb.com) and a pdf version is on our club's website. Hard copies have been sent to the State Library and Zonta International. The book was launched at the D23 Convention in Scarborough and will feature at the ZI Convention in Orlando.

### Other activities

The PR team continues to support the club through the maintenance of the web site that attracts many new members to the club, creating flyers for events and collating documents such as the Members List and Annual Report. The team arranged a Zonta stand at the UN Women IWD Breakfast at the Perth Convention Centre and helped on the Birthing Kit Display stand at the Mother and Baby Expo. Currently, the team is organising the sale of Entertainment Books and a follow up Fashion Event at Morrisons.

Whilst Carole did not chair the UN Women International Women's Day Breakfast this year, she did mentor this year's Chair, Davina Hunter (formerly the chair of Young UN Women in Perth) and our club member Susan Schafers served magnificently on this year's team. The breakfast was attended by over 800 people and raised over \$50,000 for UN Women (plus a large number of ongoing annual donations were signed up!). Celia Papworth from Swan Hills also helped on the team giving great profile for Zonta.

It has been a busy, but enjoyable year and many thanks go to Margaret Medcalf for her

kind hospitality in hosting meetings in her home and giving us 'nibbles and wine' as well as writing up the minutes each month.

### Public Relations & Archives Team

*Gillian Palmer (Coordinator)*

*Carole Theobald (Mentor)*

*Sandra Burns*

*Deb Mason*

*Lennie McCall, AM\**

*Margaret Medcalf, OAM\**

*Jeri Sein*

*Agnes Vacca*

## 5. Service and Advocacy

*Wendy Atherden*



The activities of the S&A Committee this Zonta year have been very diverse.

Karen had expressed concern about the residual \$10,340 Yarri Wada Project funds.

The Committee, through Sciona Browne, suggested the money be used to enable 10 specially selected young Aboriginal girls from the Kimberley to participate in the Australian Girls' Choir in Melbourne on 23 November. The District Board consented so the funds were allocated to this project.

Wendy attended a UN Women Perth workshop to see where the current projects are helping women in Syria. As UN women are supported by Zonta International, this information was relevant to our Club.

An outline of our support of young students, through our Education Awards, was prepared by Lorraine and for the Zonta International Service Recognition award.

"Share Your Story" submission was made to District 23 Governor Ann Horrocks, outlining our Cultural Awareness Days.

The Committee decided we needed to take a role in the new Zonta Refuge initiative, "Positive Pathways". Mary Gurgone, chair of



the refuge board, is the Zontian guiding this project. Wendy offered to be a member of this Committee.

**Birthing Kits:** Vera Riley, undertook to organise the assembly of 600 kits. This was very efficiently carried out, with the new Golden Z Club assisting on the day. Once again, Anni Wood, at Trinity College, was an amazing help with this project. It is to be hoped the Golden Z Club will assist by raising funds to boost the finances and enable 1000 kits to be assembled next time. Vera is compiling a suggested strategy so Zonta members are always there as a continuous support with both knowledge and practical help for the Golden Z Club.

The Positive Pathways Committee produced flyers outlining the new Outreach program and these were distributed at the September Zonta Conference.

Our dinner meeting in October had a Cultural Awareness theme, with the hope of encouraging some of our past speakers to join and enrich our Club. This was ably organised by Helen. Andrea Creado, from Ishar, was our guest speaker.

**Baby Expo:** Members of the club, including S&A Committee members, assisted by manning the Zonta Birthing Kits exposé at the Claremont Showgrounds. Donations were \$2,526.

**High Tea and Photography Sales.** Members of the committee assisted by organising and participating in the roster for the three days then, together with Golden Z volunteers, the setting up and serving of the tea and coffee to all the guests.

On 13 November Vera and Wendy spoke to the Year 11 students at Perth Modern School to encourage them to be involved in the funding and assembly of Birthing Kits as a worthwhile volunteer project.

In May, President Tricia Summerfield wrote on behalf of the club to the Minister for Corrective Services, Hon Joe Francis, advocating for the removal of children from

Hakea Adult Prison. The club joined with the Chief Justice of Western Australia, the Australian Human Rights Commission, legal groups, prison authorities and other community organizations to express concern about the adverse impact of long term incarceration of children with adult prisoners.

The past few months of the Zonta year have been very difficult for the S&A Committee as many of the members have been on leave, have moved interstate, are absent travelling, etc. We were effectively reduced to three members. As a result, those remaining have been asked to assist with events initiated by other committees e.g. the enjoyable February dinner meeting at Jill Anderson's home.

My best wishes and thanks to the lovely women on my Committee. I feel Service and Advocacy is the core of the Zonta Club so hopefully we will have a dedicated group next Zonta year, who are in a position to promote and work towards these values.

- Service and Advocacy Team  
Wendy Atherden (Coordinator)  
Karen Groves (Mentor)  
Mary Gurgone  
Helen Margaria  
Lyn McArthur  
Lorraine McLean  
Fiona Mouritz (part year)  
Vera Riley  
Sciona Browne (Support)

## 6. Nominating Committee



The Nominating Committee for 2012/2013 consisted of (left to right):

- Judy Tennant (Chair)  
Helen Margaria  
Vera Riley



## 7. Treasurer's Report

Val Gandossini



L:R Karina Moore and Val Gandossini

As this is my first year (and role) as Treasurer, I would like to thank the previous Treasurer, Karina Moore, for a thorough handover and explanation of the ZCP finances. Learning this role and adapting to an old MYOB system has been challenging but Karina has remained available for any queries or concerns that have arisen, for which I am extremely grateful. Thank you most sincerely Karina.

This year the Club set itself the challenge of raising sufficient funds to cover projects identified as being worthy of support, expenses for service and advocacy projects such as the various awards and contributions to the Zonta Refuge and to Zonta International.

Earnings for the Club were over \$11,000.00. These funds were raised from a variety of events, interest from investments and individual donations.

Three major fundraising events were held: the Morrison Fashion Parade, a High Tea and photography exhibition/sale and the February dinner meeting.

This is a commendable effort considering our members are extremely busy and many have been on extended leaves of absence throughout the year. Everyone has played a part, whether it is spreading the word, attracting prizes and gifts, organizing events or assisting on the day – this is what teamwork is all about and what our members do well.

The Club has invested a great deal of time and energy into organizing a range of fundraising events and promote the Club by inviting friends and colleagues to our events. As a result, a generous amount of \$2,982.00 was donated to the Zonta Foundation, continuing the practice of allocating a third of fundraising net income to this fund. Donations and grants are excluded.

With the view to generate more innovation in this area, the Club held a strategic planning day, professionally organized and facilitated by Roslyn Budd. This process clearly outlined events spread over the year, prioritizing them and retaining a dispersed leadership model.

Happily, the remaining funds from the Ngarinyin Project and the D23 Puppet project were dispersed. A total amount of \$10,340.59 was sent to the Girls from Oz project in Halls Creek.

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Note: In addition to our own club's fundraising efforts, the advocacy efforts of club members have also contributed to:

- the Zonta House Refuge obtaining over \$200,000 through a one-off grant from the Criminal Property Confiscation Grants Program to support its Positive Pathways Project; and
- UN Women Australia raising nearly \$60,000 at the 2014 Perth UN Women International Women's Day Breakfast.



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May 4, 2014

**INDEPENDENT AUDIT REPORT**

**TO THE MEMBERS OF ZONTA CLUB OF PERTH INC**

**Scope**

I have audited the special purpose financial report for the Zonta Club of Perth Inc for the year ending 31 March 2014 as set out in the Treasurers Report. The Management Committee is responsible for the financial report and has determined that the accounting policies used are consistent with the financial reporting requirements of the Club's constitution and are appropriate to meet the needs of the members. I have conducted an independent audit of the financial report in order to express an opinion on it to the Board.

My audit has been conducted in accordance with Australian Auditing Standards. My procedures included examination of evidence supporting the amounts and other disclosures in the financial statement and the evaluation of significant accounting estimates. These procedures have been undertaken to form an opinion whether, in all material respects, the financial report is presented fairly in accordance with the cash basis of accounting whereby revenue is recorded when it is received, expenses are recorded when they are paid and no assets or liabilities other than cash and bank balances are recorded.

The audit opinion expressed in this report has been formed on the above basis.

**Qualification**

Given the nature of cash receipts it is not possible in my examination to include audit procedures that extend beyond the amounts of income recorded in the accounting records of the association.

**Qualified Audit Opinion**

In my opinion, except for the effects of adjustments, if any, as might have been determined to be necessary had the limitation been discussed in the qualification paragraph not existed, the financial report presents fairly in accordance with the cash basis of accounting, as described above the payments and receipts of the Zonta Club of Perth Inc for the year ended 31<sup>st</sup> March 2014.

**Katina Law CPA**



**ADMINISTRATION - INCOME & EXPENDITURE - 1/4/13—31/3/14**

**Administration**

Income

|                           |                    |
|---------------------------|--------------------|
| Membership Fees           | \$8,340.00         |
| 40 year Letter Openers    | \$0.00             |
| Dinner Money              | \$8,200.00         |
| Christmas Dinner Payments | \$1,990.00         |
| Grants                    | \$0.00             |
| <b>Total Income</b>       | <b>\$18,530.00</b> |

Expense

|                                 |                    |
|---------------------------------|--------------------|
| Accounting Fees                 | \$108.00           |
| Police Clearances               | \$0.00             |
| Bank Charges                    | \$34.00            |
| ASIC *                          | \$7,140.01         |
| PO Box Rental                   | \$107.00           |
| Membership – Badges             | \$136.80           |
| Membership – Gifts for Speakers | \$0.00             |
| Membership – Other Gifts/Cards  | \$246.25           |
| PR – History of Zonta           | \$430.15           |
| PR – Web Hosting/Domain         | \$0.00             |
| International / District 23     | \$4,347.00         |
| Meals – Dinner Meetings         | \$7,964.00         |
| Christmas Dinner                | \$1,860.00         |
| Founders Day Dinner Levy        | \$0.00             |
| President's Annuity             | \$0.00             |
| Golden Z Club                   | \$48.00            |
| <b>Total Expense</b>            | <b>\$22,421.21</b> |

**Net Profit (Loss)** **-\$3,891.21**

\* Note to Administration account: \$7,140.01 quarantined by ASIC due to inactivity on V2Plus account. Awaiting refund.



**FUNDRAISING - INCOME & EXPENDITURE - 1/4/13—31/3/14**

**Fundraising**

*Income*

|   |                    |
|---|--------------------|
| Dinner raffle                               | \$185.00           |
| Donations                                   | \$1,322.00         |
| Book Bring and Buy                          | \$50.00            |
| Morrison Fashion Parade/fundraising general | \$3,200.00         |
| High Tea                                    | \$5,517.87         |
| Dinner meeting fundraiser                   | \$684.55           |
| Interest on Investments                     | \$407.14           |
| <b>Total Income</b>                         | <b>\$11,366.56</b> |

*Expense*

|                                 |                   |
|---------------------------------|-------------------|
| Advertising                     | \$0.00            |
| Printing                        | \$0.00            |
| International / District 23     | \$0.00            |
| Zonta House Refuge Assoc        | \$0.00            |
| New Projects / President's Pr   | \$0.00            |
| Birthing Kits                   | \$1,800.00        |
| SOWS – Education Award TAFE     | \$0.00            |
| SOWS – Education Award Tertiary | \$2,000.00        |
| SOWS – YWPA                     | \$500.00          |
| Jane Klausman Women in Business | \$1,500.00        |
| General Service                 | \$75.00           |
| <b>Total Expense</b>            | <b>\$5,875.00</b> |

**Net Profit (Loss) \$5,491.61**

**Zonta Holidays**

*Income*

|                         |               |
|-------------------------|---------------|
| Interest on Investments | \$0.00        |
| <b>Total Income</b>     | <b>\$0.00</b> |

*Expense*

|                      |                   |
|----------------------|-------------------|
| Zonta Holidays       | \$1,735.00        |
| <b>Total Expense</b> | <b>\$1,735.00</b> |

**Net Profit (Loss) -\$1,735.00**



**TOTAL FUNDS STATEMENT AS AT 31/3/14**

| <b>Audited<br/>Actual to<br/>31/03/13</b> | <b>FUND BALANCES</b> | <b>Total Actual<br/>to 31/03/2014</b> |
|---|----------------------|---------------------------------------|
| \$6,784.86                                | Administration       | \$2,893.65                            |
| \$9,131.93                                | Puppet Project       | \$0.00                                |
| \$1,208.66                                | Ngarinyin            | \$0.00                                |
| \$18,288.91                               | Fundraising          | \$23,780.47                           |
| \$7,826.43                                | Zonta Holidays       | \$6,091.43                            |
| <b>\$43,240.79</b>                        | <b>TOTAL</b>         | <b>\$32,765.55</b>                    |

**REPRESENTED BY:**

|                    |                              |                    |
|--------------------|------------------------------|--------------------|
| \$26,117.83        | Westpac Chequing Account     | \$18,260.34        |
| \$7,122.96         | ANZ V2 Plus                  | \$0.00             |
| \$10,000.00        | ESANDA Debenture/Hol Trust   | \$0.00             |
|                    | Westpac Term Deposit         | \$10,000.00        |
|                    | Westpac Community Solutions  | \$50.21            |
| \$0.00             | Trade Debtors                | \$4,455.00         |
| \$0.00             | Other Liabilities            | \$0.00             |
| <b>\$43,240.79</b> | <b>TOTAL FUNDS AVAILABLE</b> | <b>\$32,765.55</b> |

**BALANCE SHEET AS AT 31/3/14**

Assets

Current Assets

|                             |                    |
|-----------------------------|--------------------|
| Cash On Hand                |                    |
| Westpac                     | \$18,260.34        |
| Total Cash On Hand          | \$18,260.34        |
| Savings Funds               |                    |
| Westpac Term Deposit        | \$10,000.00        |
| Westpac Community Solutions | \$50.21            |
| Total Savings Funds         | \$10,050.21        |
| <b>Total Current Assets</b> | <b>\$32,765.55</b> |
| <b>Total Assets</b>         | <b>\$32,765.55</b> |
| <b>Liabilities</b>          | <b>\$0.00</b>      |
| <b>Net Assets</b>           | <b>\$32,765.55</b> |

Equity

|                       |                    |
|-----------------------|--------------------|
| Retained Earnings     | \$43,240.79        |
| Current Year Earnings | -\$10,475.24       |
| <b>Total Equity</b>   | <b>\$32,765.55</b> |



**Club members 2013-2014**

| First name | Surname      | District, Area and Club positions held                                  |
|------------|--------------|---|
| Jill       | ANDERSON     | 2 <sup>nd</sup> Year Director<br>Awards and Holidays coordinator        |
| Wendy      | ATHERDEN     | Vice President 1<br>Service and Advocacy coordinator                    |
| Sciona     | BROWNE       | Service and Advocacy  |
| Roslyn     | BUDD         | 2 <sup>nd</sup> Year Director<br>Membership and Program coordinaor      |
| Sandra     | BURNS        | Vice President 2<br>D23 PR and Communications Chairman                  |
| Deanna     | BYERS        | Membership and Program  |
| Donella    | CASPERSZ     | 1 <sup>st</sup> Year Director<br>Area 3 JMK Coordinator                 |
| Fiona      | CROWE        |   |
| Ronette    | DRUSKOVICH   | Zonta House Refuge Board<br>Awards and Holidays                         |
| Kate       | ELLSON       | Awards and Holidays   |
| Janet      | FITCHAT      | 1 <sup>st</sup> year Director   |
| Val        | GANDOSSINI   | Treasurer (part year)   |
| Karen      | GROVES       | Secretary (part year)<br>Parliamentarian<br>Service and Advocacy        |
| Mary       | GURGONE      | Zonta House Refuge Chairman of Board<br>Service and Advocacy            |
| Denise     | HAMILTON     | Zonta House Refuge Board<br>Membership and Program (part year)          |
| Chrissie   | HODGES       | Awards and Holidays   |
| Lois       | HOLL         | Membership and Program  |
| Wendy      | MACGIBBON    | Awards and Holidays   |
| Helen      | MARGARIA     | Nominating Committee<br>Service and Advocacy                            |
| Deb        | MASON        | Starting Over Support (Refuge program)<br>Public Relations and Archives |
| Lyn        | MCARTHUR     | Service and Advocacy  |
| Lennie     | MCCALL, AM   | D23 History Committee Chairman  |
| Lorraine   | MCLEAN       | Service and Advocacy  |
| Margaret   | MEDCALF, OAM | Archivist and correspondence<br>D23 History Committee member            |
| Karina     | MOORE        | Treasurer (part year)   |
| Fiona      | MOURITZ      | Service and Advocacy  |
| Gillian    | PALMER       | Public Relations and Archives Coordinator                               |
| Vera       | RILEY        | Nominating Committee<br>Service and Advocacy                            |
| Susan      | SCHAFERS     | UN Women IWD Breakfast team<br>Membership and Program                   |
| Jeri       | SEIN         | Public Relations and Archives   |
| Tricia     | SUMMERFIELD  | President   |
| Judy       | TENNANT      | Nominating Committee Chair<br>Membership and Program                    |
| Carole     | THEOBALD     | Area 3 Director<br>D23 Webmaster<br>Public Relations and Archives       |
| Agnes      | VACCA        | Public Relations and Archives   |
| Janine     | WYATT        | Secretary (part year)<br>Membership and Program                         |



**Zonta Club  
of Perth Inc**

*Member of Zonta International*

42nd Annual Report 2013-2014

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Zonta International web site: **[www.zonta.org](http://www.zonta.org)**

Zonta District 23 web site: **[www.zontadistrict23.org.au](http://www.zontadistrict23.org.au)**

Zonta Club of Perth web site: **[www.zontaperth.org.au](http://www.zontaperth.org.au)**

Club email: **[zontaperth@gmail.com](mailto:zontaperth@gmail.com)**